

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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DEUTSCHE BANK TRUST COMPANY AMERICAS, in :
its capacity as successor indenture trustee for certain series :
of Senior Notes, LAW DEBTENTURE TRUST :
COMPANY OF NEW YORK, in its capacity as successor :
Indenture trustee for certain series of Senior Notes, and :
WILMINGTON TRUST COMPANY, in its capacity as :
successor indenture trustee for the PHONES Notes, :
Plaintiffs, :
vs. :
ABU DHABI INVESTMENT AUTHORITY, *et al.*, :
Defendants. :
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**NOTICE OF
APPEARANCE**

PLEASE TAKE NOTICE that Christopher R. Belmonte of Satterlee Stephens Burke & Burke LLP, an attorney admitted to practice before this Court, hereby enters his appearance in the above-captioned action on behalf of Defendants, International Business Machines Corporation and IBM Personal Pension Plan Trust, and requests that all notices and all papers served or required to be served in this action be served upon him at the address indicated below.

Dated: New York, New York
October 12, 2011

SATTERLEE STEPHENS BURKE
& BURKE LLP

By: /s/ Christopher R. Belmonte
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*Attorneys for International Business Machines
Corporation and IBM Personal Pension Plan Trust*